



Format of the certificate to be submitted by the Statutory Auditor/ Practicing Chartered Accountant/ Practicing Company Secretary on their letterhead

The Chief General Manager
Listing Operation, BSE Limited,
20th Floor, P.J. Towers,
Dalal Street,
Mumbai – 400001

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 160,00,00,000 Equity Shares on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

1. We Manoj Parakh & Associates, Practicing Company Secretary, hereby certify that the minimum issue price for the proposed preferential issue of Filatex Fashions Limited, based on the pricing formula prescribed under Regulation 164 / 165 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been worked out at Rs.14.08/-
2. The relevant date for the purpose of said minimum issue price was 16.06.2023.
3. The workings for arriving at such minimum issue price or valuation report from Independent Registered Valuer have been attached herewith.
4. The highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date on BSE Limited.
5. We hereby certify that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018.

OR



Average of the volume weighted average price (VWAP) of the equity shares of FILATEX FASHIONS LIMITED quoted on the BSE Limited during the 90 trading days preceding the relevant date (considering relevant date as 16.06.2023)

S.no.	Date	No. of Shares	Total Turnover (Rs.)
1.	15-Jun-23	233684	2890097
2.	14-Jun-23	206346	2628381
3.	13-Jun-23	307258	3967438
4.	12-Jun-23	226277	2861573
5.	09-Jun-23	242077	3133166
6.	08-Jun-23	419562	5819501
7.	07-Jun-23	585275	8483435
8.	06-Jun-23	1027585	13988670
9.	05-Jun-23	875299	10981055
10.	02-Jun-23	216571	2538769
11.	01-Jun-23	129614	1495498
12.	31-May-23	156331	1829145
13.	30-May-23	73932	873975
14.	29-May-23	76948	922942
15.	26-May-23	226276	2723287
16.	25-May-23	94194	1143224
17.	24-May-23	240628	2884694
18.	23-May-23	517810	6190259
19.	22-May-23	414146	5076518
20.	19-May-23	360959	4493712
21.	18-May-23	226416	2775895
22.	17-May-23	257171	3124782
23.	16-May-23	244700	2980596
24.	15-May-23	189684	2380715
25.	12-May-23	323622	4069995
26.	11-May-23	519875	6429982
27.	10-May-23	168945	2017597
28.	09-May-23	185886	2243612
29.	08-May-23	180130	2179313
30.	05-May-23	252794	3048654
31.	04-May-23	289040	3483798
32.	03-May-23	208663	2518921
33.	02-May-23	366589	4644657
34.	28-Apr-23	305264	4228171
35.	27-Apr-23	657000	8933661
36.	26-Apr-23	480143	6103997
37.	25-Apr-23	455651	5485101
38.	24-Apr-23	228035	2805831
39.	21-Apr-23	102421	1286967
40.	20-Apr-23	132284	1674055
41.	19-Apr-23	150035	1901256
42.	18-Apr-23	127951	1659400
43.	17-Apr-23	78519	1040888
44.	13-Apr-23	135240	1827465



45.	12-Apr-23	158423	2139522
46.	11-Apr-23	234393	3195065
47.	10-Apr-23	136509	1890351
48.	06-Apr-23	211686	2998079
49.	05-Apr-23	138735	2016945
50.	03-Apr-23	108003	1529613
51.	31-Mar-23	629635	8908837
52.	29-Mar-23	406886	5377882
53.	28-Mar-23	376634	5042770
54.	27-Mar-23	240850	3386556
55.	24-Mar-23	265407	3884423
56.	23-Mar-23	508918	7602930
57.	22-Mar-23	555745	8092603
58.	21-Mar-23	1230975	16726539
59.	20-Mar-23	248209	3350161
60.	17-Mar-23	350514	4903264
61.	16-Mar-23	805052	11229460
62.	15-Mar-23	578240	8229532
63.	14-Mar-23	437873	6293509
64.	13-Mar-23	267640	4022664
65.	10-Mar-23	281192	4433024
66.	09-Mar-23	267324	4344039
67.	08-Mar-23	165669	2705327
68.	06-Mar-23	459474	7696167
69.	03-Mar-23	562895	9709271
70.	02-Mar-23	241484	4189424
71.	01-Mar-23	528459	9162859
72.	28-Feb-23	597679	9969999
73.	27-Feb-23	975047	14778728
74.	24-Feb-23	90816	1396097
75.	23-Feb-23	256959	3986901
76.	22-Feb-23	103535	1662643
77.	21-Feb-23	330121	5218335
78.	20-Feb-23	203000	3249226
79.	17-Feb-23	109379	1801326
80.	16-Feb-23	121594	2015570
81.	15-Feb-23	192998	3213681
82.	14-Feb-23	134256	2253418
83.	13-Feb-23	63588	1099235
84.	10-Feb-23	48766	852651
85.	09-Feb-23	257987	4405287
86.	08-Feb-23	243265	4164095
87.	07-Feb-23	287784	4831791
88.	06-Feb-23	184297	3284716
89.	03-Feb-23	300838	5413342
90.	02-Feb-23	312753	5433193
Total Turnover			395861698
Total Number of Shares traded			28108316
Average Value			14.08



Average of the volume weighted average price (VWAP) of the equity shares of FILATEX FASHIONS LIMITED quoted on the BSE Limited during the 10 trading days preceding the relevant date (considering relevant date as 16.06.2023)

S.no.	Date	No. of Shares	Total Turnover (Rs.)
1.	15-Jun-23	233684	2890097
2.	14-Jun-23	206346	2628381
3.	13-Jun-23	307258	3967438
4.	12-Jun-23	226277	2861573
5.	09-Jun-23	242077	3133166
6.	08-Jun-23	419562	5819501
7.	07-Jun-23	585275	8483435
8.	06-Jun-23	1027585	13988670
9.	05-Jun-23	875299	10981055
10.	02-Jun-23	216571	2538769
Total Turnover			57292085
Total Number of Shares traded			4339934
Average Value			13.20

- A. Average of 90 trading days : 14.08
B. Average of 10 trading days : 13.20

Applicable Minimum price (Higher of A or B): Rs. 14.08

For Manoj Parakh & Associates
FCS: 8572
CP: 8957
KIZAG
SECRETAIRES

Manoj Parakh
Proprietor
M.No.F8572, C.P.No.8957
UDIN: F008572 E000493903
PR: 3439/2023

Place: Visakhapatnam
Date: 17.06.2023