



Format of the confirmation to be submitted by the Statutory Auditors/ Practicing Chartered Accountant/ Practicing Company Secretary on their letterhead:

The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400001

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 160,00,00,000 Equity Shares on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, Manoj Parakh & Associates, Practicing Company Secretary, have verified the relevant records and documents of Filatex Fashions Limited with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- a) None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter-group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- b) The following allottees does not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.

1	Madhusudan Securities Limited
2	Suman Aggarwal
3	NalinRanbahadur Johari HUF
4	Howen International Fund SPC
5	Minal Prakash Deshpande
6	Sharda Subhashchandra Bhat
7	Synergy Tradelink
8	Somnath Traders
9	Premium Tradelink
10	Everest Corporation
11	Aditya Enterprise
12	Pankaj Kumar Baheti



13	Rank One Projects Private Limited
14	Sweet Homes
15	Sailesh Kumar Agarwal HUF
16	Sailesh Kumar Chetan Kumar HUF
17	AlladaVenkata Srinivas
18	Krishna Kanth Sharma
19	Kedarnath Sharma
20	Deepak Mittal - HUF
21	Kewal Chand Jain
22	Pushpa Jain
23	Rakesh Maheshwari
24	Assam Edible Oils Limited
25	Mahendra Chand Singhvi
26	4V Consultants
27	NachiketAnup Shah
28	Vansh Malhotra
29	Kiran Devi Jain
30	Jeevisha Jain
31	AimannGovani
32	Anoop Jain HUF
33	ShabnamBundhel
34	Anoop Jain
35	Ritu Jain
36	SejalGambhir
37	Manju Sharma
38	Shivpra Cranes Private Ltd
39	Vishal Agarwal (HUF)
40	Sanivarapu Navya Reddy
41	Poonam Rani Aggarwal
42	Sameer Anand
43	AtulBeniwal
44	Ekta Agarwal
45	Preeti
46	Chakra Sai Sree Naga Harsha Vasireddy
47	Ashish Kapoor
48	Anil Kumar Kasaraneni
49	VasundharaKasaraneni
50	Shivpra Engineers Private Limited
51	Prem Kumar Kapoor
52	Asghar Ali Haji Dawood Pathan
53	SmitaDheer
54	Suresh Kumar Surana
55	Sachin Aggarwal
56	V Satyanarayana



57	MedepudiRohit
58	Nageswara Rao Musunuru
59	Kasaraneni Ashish
60	KasaraneniAyushi
61	KasaraneniVineela Rani
62	SitaMahalakshmiAnumolu
63	BogoluSurendra Reddy
64	AswiniBogolu
65	VelivelaVenkata Vinay Kumar
66	AlladaBhavanaTeja
67	Prasad Arvind Choudhari
68	P Sreenivasulu Reddy
69	RajenderKargwal
70	SrilakshmiThottempudi
71	PinnintiMadhuBabu
72	Darshwana Agarwal
73	M. Rajagopal Reddy
74	Girish Kumar Sontholia
75	Ravinder Kumar Agarwal
76	Mahesh RamdasKadaba
77	Srinivas Rao Pendyala
78	Mukundlal Agarwal
79	Rahul
80	Prashanth M K
81	Aditya Bhardwaj
82	GadeSivareddy
83	Shaik Ibrahim
84	Pannu Bhansali
85	Gagan Housing And Industries LLP
86	Harsha Agarwal
87	Sangeeta Agarwal
88	Shilpa Chetan Bora
89	Surekha Nivrutti Kedar
90	MuralikrishnaManepally HUF
91	Gopi Krishna Manepally HUF
92	RenuKargwal
93	Gopal Das Ladha
94	KargawalAkshay
95	TanviSonthalia
96	Manoj Kumar Kopparapu
97	MrudulaVallabhaneni
98	Shradha Goud Bongu
99	Arun Goud Shankarampet
100	Premlata Gupta
101	DarshitBhaveshkumarSheth



102	Premal C Parekh
103	Gangadasu Hanimi Reddy
104	Sangita Vijay Wargi
105	Venkata Sri Hari Raju Alluri
106	Venkateswara Gupta Konijeti
107	Shubham Sonthalia
108	Vinobha Goud Bongu
109	Bongu Kavya
110	Sumit Aggarwal
111	Bongu Sidharth Goud
112	Bongu Rahul Goud
113	Vikash Gupta
114	Deepika Agarwal
115	Harshitha Yalamanchili
116	Gaurav Pacharia
117	Juloori Saritha
118	Vinay Kumar Agarwal
119	Tarun Sonthalia
120	Rajesh Kumar Agarwal
121	Sudhir Kumar Agarwal
122	Tegh Singh Sandhu
123	Jai Tushar Anam
124	Krishna Tushar Anam
125	Nishith Ramesh Mazumdar
126	G. Deepa Jain
127	Srinivas Mukka
128	K Srinivasa Rao
129	Kondaveeti Rahul
130	Sunitha Harkut
131	Akula Lahari
132	Dinesh Garg
133	Satnam Kaur
134	Rajeev Kumar
135	Anil Kumar Agarwal
136	Naveen Kumar Kedia
137	RVRN Raju
138	Mahender Kumar Harkut
139	Venugopal Lahoti
140	Rama Krishna Chigullapally
141	Rajkumari
142	Sangita Agarwal
143	Shreyansh Dharmesh Chheda
144	Aditya Jain
145	Kakulamari Sai Teja



146	AbhilashHarkut
147	Saroj Devi Totla
148	DeepaliMundhada
149	Srikanth Soni HUF
150	NarsimuluChigulapally
151	Harsha Malpani
152	Ankur Agarwal
153	Sanjay SantokchandGiria
154	Kamal Kishore Ladda
155	BhanwarlalVinaychand Jain

- c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from 16.06.2023 till 30.04.2024. The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
PrabhatSethia	1201090006345987 1203070000246814 IN30039415183964	11,92,015	16.06.2023	30.04.2024	--	--
Cheralathan	IN30143688169242	1,20,000	16.06.2023	30.04.2024	--	--
RamaswamyreddyPedinekaluva	IN30066910229801 IN30429519038757	2,97,101	16.06.2023	30.04.2024	--	--
Varanasi Hemalatha	1208160050173467 IN30226914194686	1,46,384	16.06.2023	30.04.2024	--	--
Savita Aggarwal	1203330001526607	4,06,963	16.06.2023	30.04.2024	--	--
Siddharth Sahib Singh	IN30096610864611	2,62,212	16.06.2023	30.04.2024	--	--
Sausan Bukhari	1203290000006899	25,000	16.06.2023	30.04.2024	--	--
Om Prakash Sharma	1202060001328934	35,129	16.06.2023	30.04.2024	--	--
Kishan Gopal Mohta	IN30509930006944	6,00,000	16.06.2023	30.04.2024	--	--
Sailesh Kumar Agarwal	IN30154961682609	52,00,000	16.06.2023	30.04.2024	--	--
Seema Agarwal	IN30154960939499	21,00,000	16.06.2023	30.04.2024	--	--
Chaitanya Agarwal	IN30154961620637	21,00,000	16.06.2023	30.04.2024	--	--
MCG	1202060001144887	18,34,989	16.06.2023	30.04.2024	--	--



N Charyulu						
N P Chandnani	1201980000205502	1,00,000	16.06.2023	30.04.2024	--	--
D Sai Babu	1203600007817811	85	16.06.2023	30.04.2024	--	--
Krish Kamal Poddar	1201090011880209	10,000	16.06.2023	30.04.2024	--	--
Vibha K Poddar	1201090011869909 IN30021420749911	6,000	16.06.2023	30.04.2024	--	--
Atishay Agarwal	1208160110412363	7,400	16.06.2023	30.04.2024	--	--
Shubham Agarwal	1208160108180956	230	16.06.2023	30.04.2024	--	--
Suryansh Saurabh Nevatia	1208160016796357 IN30021452682502	1,02,000	16.06.2023	30.04.2024	--	--
SubhashPartani HUF	1203320036226235	500	16.06.2023	30.04.2024	--	--

(*) client id/ folio no in case allottee hold the securities in physical form

- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.*
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company.
- g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2023-24 is more than 5% of the post issue fully diluted share capital of the issuer.

OR



The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. _____ is less than 5% of the post issue fully diluted share capital of the issuer.

For Manoj Parakh & Associates



Manoj Parakh
Proprietor

M.No.F8572, C.P.No.8957
PR: 3439/2023



Place: Visakhapatnam
Date: 17.06.2023

UDIN: F008572E000493870